

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

July 23, 2003

REGISTRATION NO.: 24432

BONDS ISSUED BY: City of Forsyth

AMOUNT OF ISSUE: \$535,000.00

DATE OF ISSUE: July 15, 2003

COUNTY: of Taney

MONTH OF MATURITY: March

PURPOSE OF BONDS: Refunding outstanding general obligation bonds of the City, Series 1995

Rate of Interest	Amount	Maturity
2.125%	\$ 55,000.00	03/01/2004
2.125%	65,000.00	03/01/2005
2.125%	65,000.00	03/01/2006
2.250%	65,000.00	03/01/2007
2.500%	65,000.00	03/01/2008
2.750%	70,000.00	03/01/2009
3.000%	75,000.00	03/01/2010
3.250%	75,000.00	03/01/2011

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2010 may be redeemed on and after March 1, 2009 without premium.

BOND REGISTRAR: BNY Trust Company of Missouri, St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BNY Trust Company of Missouri, St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: U.S. Bancorp Piper Jaffray Inc., Kansas City, Missouri

PURCHASE PRICE: \$527,134.15

INTEREST RATE: 3.1209%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable